

REPUBLIC OF THE PHILIPPINES)
MAKATI CITY) S. S.
QUEZON CITY

PSE - LISTINGS DEPARTMENT

RECEIVED
OCT 21 2019
BY: *[Signature]*

SECRETARY'S CERTIFICATE

I, **MELISSA B. REYES**, of legal age, Filipino citizen and Corporate Secretary of First Metro Philippine Equity Exchange Traded Fund, Inc. (the "FMETF), a corporation duly organized and existing under the laws of the Philippines with principal office at the 18th Floor, PSBank Center, Paseo de Roxas cor. Sedeño St., Makati City, do hereby certify that as of date:

1. On October 17, 2019 a total of 30,000 shares of FMETF has been created and issued through First Metro Securities Brokerage Corporation (FMSBC) one of its Authorized Participants;
2. The Shares have been issued in uncertificated form in accordance with the requirements of Section 43 of the Securities Regulation Code and electronically lodged with the Philippine Depository and Trust Corporation (PDTC) without any jumbo or mother certificate; and
3. The additional FMETF shares mentioned above have been duly lodged with the PDTC.

IN WITNESS WHEREOF, I have hereunto set my hand on this **OCT 21 2019**
_____ in Makati City, Philippines.

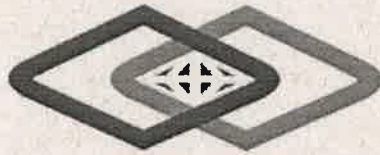
[Signature]
MELISSA B. REYES
Corporate Secretary

SUBSCRIBED AND SWORN to before me on this **OCT 21 2019** at Makati City, Philippines, affiant exhibiting to me her Unified ID No. 0033-6633927-6.. **QUEZON CITY**

[Signature]
NOTARY PUBLIC
ATTY. ROGELIO J. BOGAWAN
NOTARY PUBLIC IN QUEZON CITY, _____

Doc. No. 223;
Page No. 46;
Book No. 132;
Series of 2019.

AM Adm. Not. Com. No. NP-124 1-12-19 until 12-31-2020
IBP O.R. No. 055255 Jan. 2019 & IBP O.R. No. 055256 Jan. 2020
PTR O.R. No. 7376155 C 1-7-19 / Roll No. 33832 / TIN# 129-871-009
MCLE No. V-0019286 valid from 04/15/2016 until 04/14/2019/PASIG CITY
Address: 31-F Harvard St. Cubao, Q.C.



FIRST METRO PHILIPPINE EQUITY
EXCHANGE TRADED FUND

October 22, 2019

To: Philippine Stock Exchange (PSE)

RE: First Metro Philippine Equity Exchange Traded Fund (FMETF)

Disclosure of Creation of FMETF Shares

As a requirement of the Philippine Stock Exchange (PSE) from First Metro Philippine Equity Exchange Traded Fund (FMETF), we are disclosing the recently created FMETF shares, the settlement of which was completed today.

Details of ETF Shares Creation

Date of Creation

October 17, 2019

Number of ETF Shares Creation

30,000 shares

Effect on Number of Shares

Authorized Capital Stock **30,000,000**

| | Before (October 17, 2019) | After (October 22, 2019) |
|--------------------|----------------------------------|---------------------------------|
| Unissued Shares | 16,088,740 | 16,058,740 |
| Issued Shares | 13,911,260 | 13,941,260 |
| Outstanding Shares | 13,941,260 | 13,941,260 |

Regards,

MARIE ARABELLA D. VERON

Head-Corporate Services & Finance Group